

KINGSBURY CORPORATION

Cash Flow DIP

	9/30/2011	10/7/2011	10/14/2011	10/21/2011
Opening Available 09-29-11	\$ -	\$ 46,600.00	\$ 21,449.00	\$ 17,290.00
New Invoicing at 85%	\$ 5,100.00	\$ 20,149.00	\$ 34,141.00	\$ 25,641.00
New Collections at 15%		\$ 2,700.00	\$ 2,700.00	\$ 3,750.00
Additional Inventory Advance	\$ 120,000.00			
Adjusted WE Total	\$ 125,100.00	\$ 69,449.00	\$ 58,290.00	\$ 46,681.00
<u>Invoicing</u>	<u>9/30/2011</u>	<u>10/7/2011</u>	<u>10/14/2011</u>	<u>10/21/2011</u>
Spare Parts - Stock/Purchased	\$ 6,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00
Spare Parts - Manufactured		\$ 8,000.00	\$ 10,000.00	\$ 9,000.00
Diversified - Deposit with Order		\$ 5,705.00	\$ -	
Rockford Products			\$ 8,000.00	
Service Trips			\$ 8,000.00	\$ 6,000.00
Subcontract Parts			\$ 4,166.00	\$ 5,166.00
Total	\$ 6,000.00	\$ 23,705.00	\$ 40,166.00	\$ 30,166.00
<u>Payroll</u>	\$ (15,500.00)	\$ (20,000.00)	\$ (20,000.00)	\$ (20,000.00)
<u>Weekly/Monthly</u>				
Insurance (just property)	\$ -	\$ (7,000.00)		\$ -
Banks/Leases	\$ (500.00)	\$ (500.00)	\$ (500.00)	\$ (500.00)
Oil/Gas/Phone (incl deposit WK1)	\$ (24,000.00)	\$ (4,000.00)	\$ (6,500.00)	\$ (11,000.00)
Prior Week Float				
<u>Vendors - Steel/Commercial</u>	\$ (15,000.00)	\$ (5,000.00)	\$ (5,000.00)	\$ (5,000.00)
<u>Plant Requirements</u>	\$ (8,500.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)
<u>Miscellaneous</u>	\$ (15,000.00)	\$ (7,500.00)	\$ (5,000.00)	\$ (5,000.00)
	\$ (78,500.00)	\$ (48,000.00)	\$ (41,000.00)	\$ (45,500.00)
<u>Net Cash</u>	\$ 46,600.00	\$ 21,449.00	\$ 17,290.00	\$ 1,181.00